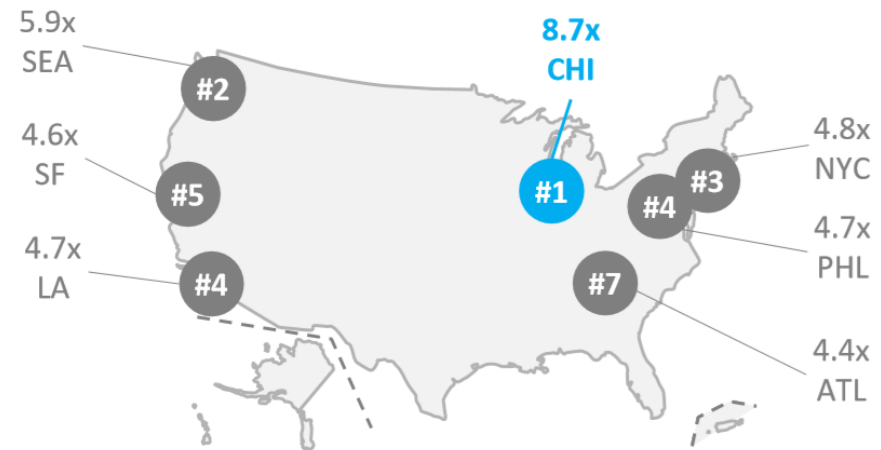


For Venture Capitalists

High-value return investments, startup connections, and strong tech presence in the economy are important to you. Chicagoland investments see the greatest multiple on invested capital and high total VC investment.

We can help you make the connections with new and established companies to turbocharge the tech potential of our city. Chicago is blessed with incredible technological assets and the potential to accelerate the growth of our economy for the benefit of all citizens in within our grasp.

Top US metropolitan areas by median MOIC (2010-17)

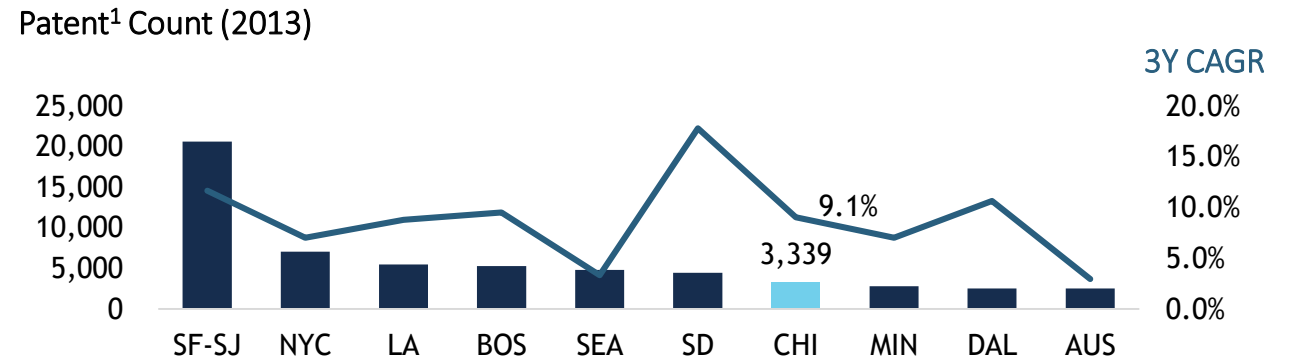


\$2B

Total VC investments (from within and outside) in Chicago metropolitan area (2017)

Things we're proud of and thought you should know...

- Chicago is the 7th largest producer of patents nationally, with a growth rate of 9.1%

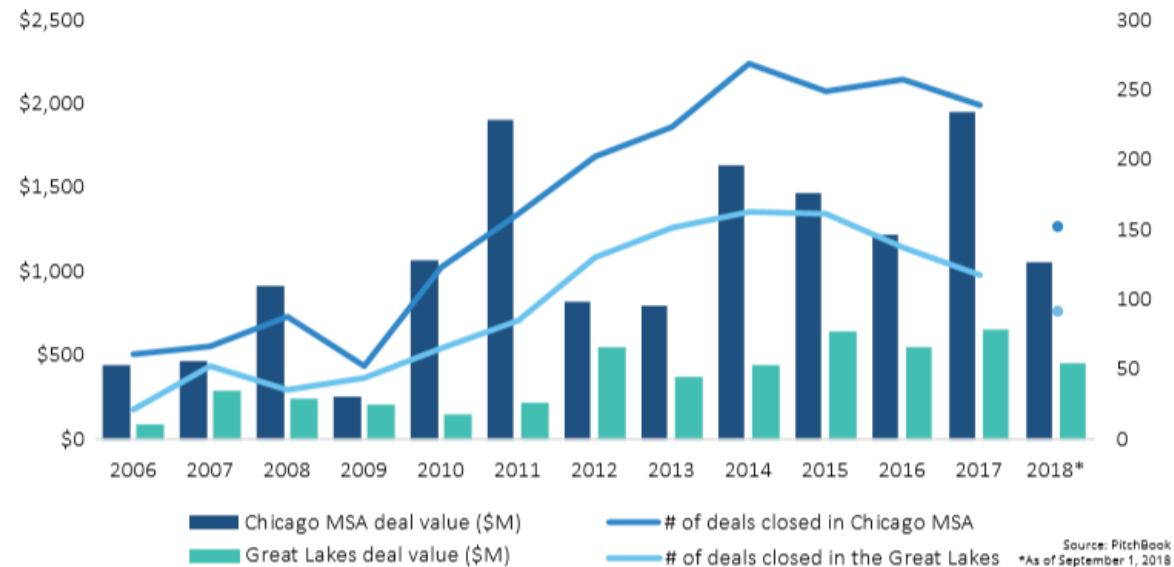


1. Source: Utility Patents per 10k Employees, 2. Principal city of counties listed
2. Source: U.S. Cluster Mapping Project, Institute for Strategy and Competitiveness, Harvard Business School, BCG Analysis, P33 analysis, Data USA

Things we're proud of and thought you should know...

- Chicago's venture and startup scene enjoys a slew of positive factors: significant supplies of talent, a dense nexus of flagship corporations, regional transportation hubs, relatively lower costs of living, etc.

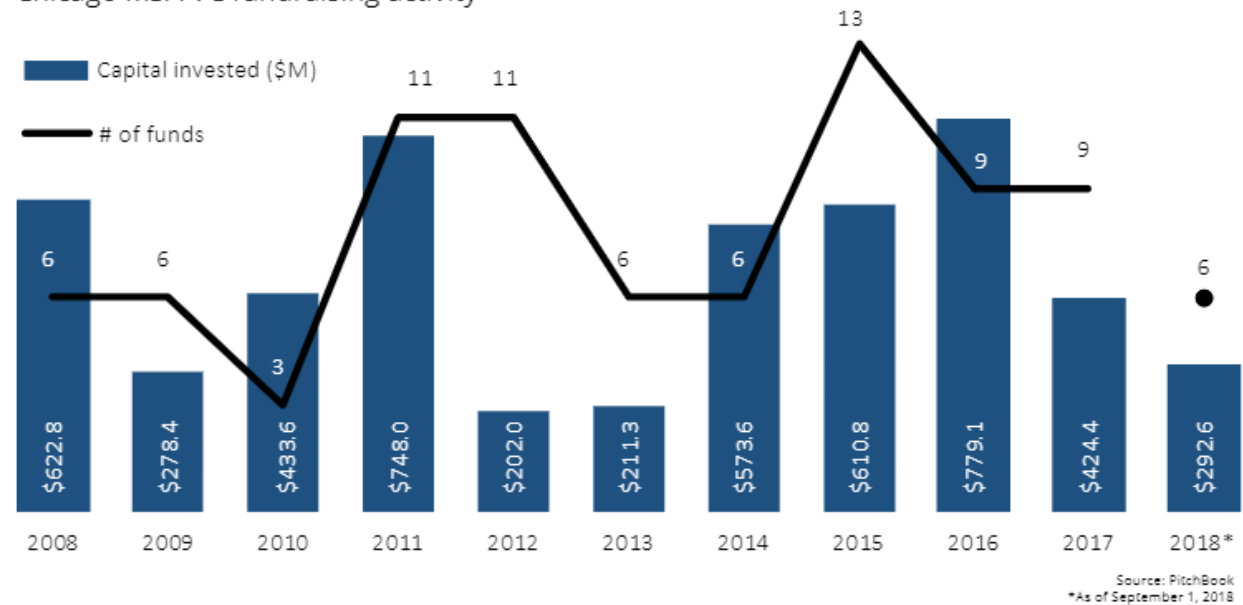
Chicago is the lodestar of the Great Lakes VC
Chicago MSA VC activity versus Great Lakes VC activity



Things we're proud of and thought you should know...

- The volume of exit activity in Chicago, which has been undeniably healthy bodes well for capital recycling back into the ecosystem in the future.

Recent fundraising bodes well for capital supplies, still disproportionate to deal flow
Chicago MSA VC fundraising activity

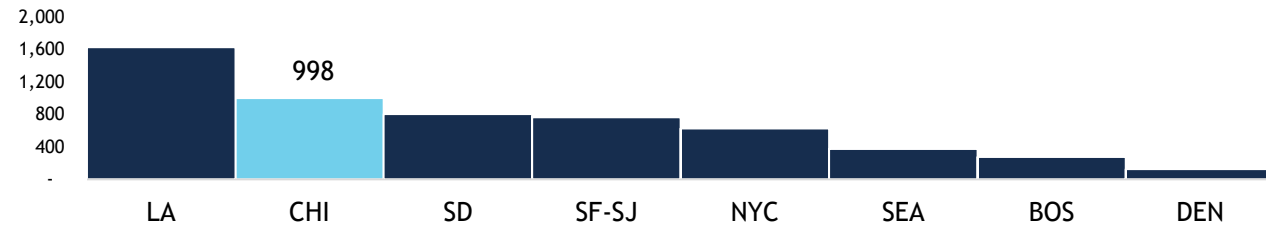


Things we're proud of and thought you should know...

Chicago is a great market for tech talent.

- Chicago posts 25,000 jobs in “disruptive tech” at No. & of major cities. That’s 35% growth from 2012-2016
- Chicago ranks #4 in total MBA degrees
- Chicago executives also have the longest average tenure of anywhere in the US at 10.09 years
- Data science jobs rose by 16.6% annually since 2013, which 2x the national growth rate of 7.9%

Undergrad Computer Science Degrees Awarded by ¹ County (2015)



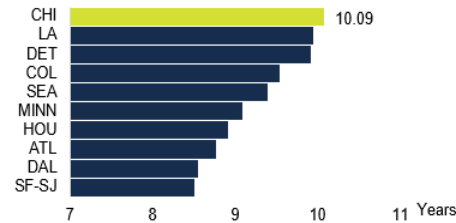
Chicago ranks #2 in total computer science degrees

Things we're proud of and thought you should know...

Chicago is a great market for tech talent.

- Chicago executives also have the longest average tenure of anywhere in the US at 10.09 years

Average Executive* Tenure with Company



Source: BoardEx; Spencer Stuart.
*C-suite executives in public companies with over \$100M in revenue.

MBA Rankings

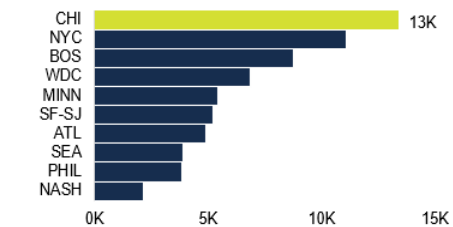
- #1 Harvard University
- #1 U-Penn
- #3 University of Chicago**
- #4 Northwestern University**
- #4 MIT
- #4 Stanford University
- #7 University of California at Berkeley
- #8 Dartmouth College
- #9 Columbia University
- #9 Yale University

Source: U.S. News Best Grad Schools 2018

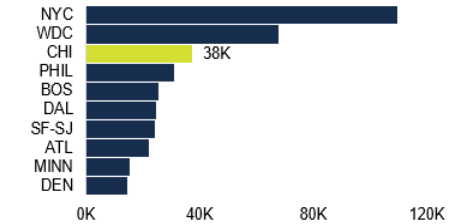


Employment in Supporting Business Occupations (2016)

Chief Executives

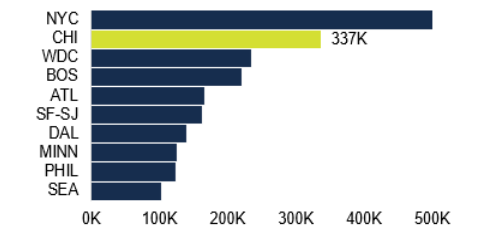


Legal Occupations

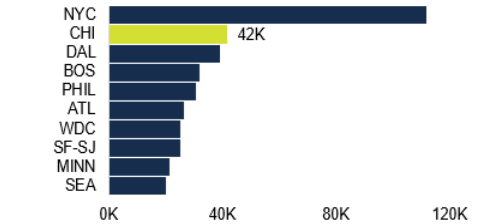


Source: Bureau of Labor Statistics OES 2016

Management Occupations



Bookkeeping, Accounting, & Auditing Clerks



p33@p33chicago.com



For Underrepresented Groups in Tech

We know we have work to do, to turn Chicago into the most inclusive tech hub in the nation. We are committed to just not growing our City's tech economy, but growing in a way that brings opportunity and advantage to every community and every citizen.

Chicago has leaders and innovators like Julia Kanouse, Ian Michael Brock, Andrea Zopp and so many more – who are redefining the face of tech and innovation in our city and beyond.

We are committed to sharing their stories and partnering with all the champions of inclusivity so we can accelerate its promise.

Folks you should know

Black Tech Mecca

<https://www.blacktechmecca.org/>

Bwise

<http://www.bwiseusa.org/home.html>

Queer Tech Club

<https://queertechclub.com/>

Women in Manufacturing

<https://www.womeninmanufacturing.org/illinois/>

Women Tech Founders

<https://womentechfounders.com/>

DTech

<https://dtech.duke.edu/about>

Fundr

<https://www.fundr.ai/>

Women's Business Development Center

<https://www.wbdc.org/>

Grace Hopper

<https://www.gracehopper.com/grace-hopper-chicago>

Chicago Women in Tech

<https://chiwomenintech.com/>

Ara

<https://www.aramentors.com/>

ChickTech

<https://chicago.chicktech.org/>

Girl Develop It

<http://gdichicago.com/>

MSTech

<https://ms-tech.co/>

Chicago Blend

<https://www.chicagoblend.org/>

What's awesome about Chicago

- We are a city that prides itself on inclusivity, with a strong roster of organizations who champion inclusivity.

28%

of university supported startups have a female founder, compared with 17% nationally

34%

of startups are women-owned
No. 1 of major US cities

24%

of software developer employees are women

1. Sources: UBI Global Benchmark, 2018; ChicagoNext, Inc Magazine, ISTC University Entrepreneurship Index; US Census Bureau
2. Source: American Community Survey, 2016; Chicago Venture Ecosystem, Pitchbook, September 2018, Stakeholder Interviews.

p33@p33chicago.com

